

Tired of wasting precious time tracking down and contacting your client's accounts?



*"(DCS) gets all of the accounts in one place and does the work for me. This is a no brainer."
-PHIL, ATTORNEY*

Your estate administration responsibilities are growing. Legislation is changing and digital assets are creating new challenges. You need solutions.

Introducing Directive Communication Systems (DCS), the first and only service for estate professionals providing organization of a client's personal accounts and notification fulfillment of their final wishes. Keep your practice ahead by partnering with DCS today.

Benefits to your practice:

- expands your estate product portfolio
- reduces time spent on account identification and notification
- digital and offline asset organization
- creates annual touch point with your clients

Benefits to your clients:

- organization of digital **and** traditional accounts
- continual account record capture available
- **requires no passwords,** reducing risk of ID theft
- emotional relief for loved ones at their most vulnerable time

How DCS works: three simple steps



ENROLL

Estate professional enrolls their client in DCS protected database during the Estate Planning process



CAPTURE

Accounts are continually captured through annual update and DCS app



NOTIFY

DCS verifies the passing, and notifies account institutions with estate's legal authorization

Partners in Estate Planning and Administration



Asset management is increasingly complicated and problematic: be prepared

McAfee®

\$37,000 in digital assets are left unprotected by the average American.

IRS

\$1.25 billion was fraudulently submitted on 350,000 returns by tax filers in 2010.

Mashable

43% of Americans over 65 will use at least one social networking site this year.



9 states have already enacted legislation regarding fiduciary access to online accounts.

- CONNECTICUT
- DELAWARE
- IDAHO
- INDIANA
- LOUISIANA
- NEVADA
- OKLAHOMA
- RHODE ISLAND
- VIRGINIA

A total of 17 states have proposed legislation.

What others are saying about DCS

"With (DCS), I can make sure that one of these hidden accounts isn't going to cause a refile or a re-distribution."

-JOHN, ATTORNEY

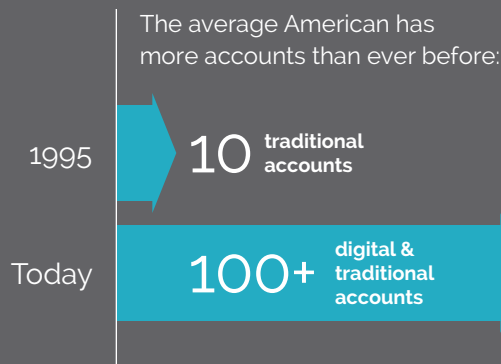
"You have no idea what we go through, literally. We go through sock drawers, closets, deposit boxes, files to find the important stuff!"

-CHARLES, CPA

"What I live in fear of is that we will have filed and then an account appears and I'm going to have to re-do everything." -JULIA, CPA



Personal accounts: a growing trend



DCS technology meets or exceeds **HIPAA** and **PCI** standards

With DCS, the risk of a hidden or forgotten account is minimized. Types of accounts include:

- STOCK TRADING
- BANKING
- RETIREMENT & INVESTING
- TRADE AFFILIATIONS
- ENTERTAINMENT
- TRAVEL
- PRIVATE ACCOUNTS
- SUBSCRIPTIONS
- SOCIAL NETWORKS
- OTHER ACCOUNTS

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